

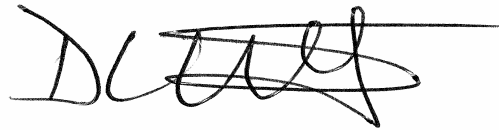
BEFORE THE ILLINOIS POLLUTION CONTROL BOARD

In the Matter of:)	
)	
SIERRA CLUB,)	
)	
)	
Complainant,)	
)	PCB 2013-027
v.)	
)	(Enforcement -Air)
MIDWEST GENERATION, LLC,)	
)	
Respondent)	

SUGGESTION OF BANKRUPTCY

NOW COMES Complainant, SIERRA CLUB, by and through its attorneys, Hasselberg, Williams, Grebe, Snodgrass & Birdsall, and hereby informs the Board that Respondent, MIDWEST GENERATION, LLC, in the above-captioned matter, filed for protection under Chapter 11 of the United States Bankruptcy Code on December 17, 2012, a copy of the Notice of Bankruptcy Case Filing hereby being attached.

Respectfully submitted,
SIERRA CLUB, Complainant



David L. Wentworth II
Hasselberg, Williams, Grebe, Snodgrass &
Birdsall
124 S.W. Adams Street, Suite 360
Peoria, Illinois 61602-1320
309-637-1400 (phone)
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CERTIFICATE OF SERVICE

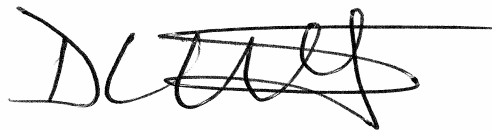
I hereby certify that I did on December 19, 2012, send by U.S. Mail, with postage thereon fully prepaid, by depositing in a United States Post Office Box in Peoria, Illinois, a true and correct copy of the foregoing Suggestion of Bankruptcy, in the above-captioned matter:

TO: MIDWEST GENERATION, LLC, Respondent
c/o C T Corporation System, Registered Agent
208 S. LaSalle Street, Suite 814
Chicago, Illinois 60604

MIDWEST GENERATION, LLC, Respondent
3 MacArthur Place, Suite 100
Santa Ana, California 91707-6068

David R. Seligman, P.C.
Sarah H. Seewer
Kirkland & Ellis LLP
300 North LaSalle
Chicago, Illinois 60654

and the same by electronic filing as authorized by the Clerk of the Illinois Pollution Control Board.



David L. Wentworth II

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United States Bankruptcy Court
Northern District of Illinois

Notice of Bankruptcy Case Filing



A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 12/17/2012 at 12:23 AM and filed on 12/17/2012.

Midwest Generation, LLC

500 West Madison Street, Suite 2640
Chicago, IL 60661
Tax ID / EIN: 33-0868558

The case was filed by the debtor's attorney:

David R Seligman

Kirkland & Ellis LLP
300 North LaSalle Street
Chicago, IL 60601
312 862-2000 Ext. 2463

The case was assigned case number 12-49218 to Judge Jacqueline P. Cox.

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page <http://www.ilnb.uscourts.gov/> or at the Clerk's Office, Eastern Division, 219 S Dearborn, 7th Floor, Chicago, IL 60604.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Kenneth S. Gardner
Clerk, U.S. Bankruptcy Court

PACER Service Center			
Transaction Receipt			
12/17/2012 10:03:45			
PACER Login:	██████████	Client Code:	sc
Description:	Notice of Filing	Search Criteria:	12-49218
Billable Pages:	1	Cost:	0.10